

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): _____ Chapter **11**☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/25**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name**Attorney Donald Wyatt PC****2. All other names debtor used in the last 8 years**

Include any assumed names, trade names, and *doing business as names*

3. Debtor's federal Employer Identification Number (EIN)**8 1 - 4 8 1 7 6 2 2****4. Debtor's address****Principal place of business****PO Box 132467****431 Nursery Road**

Number Street

Spring, TX 77393

City State ZIP Code

Montgomery

County

Mailing address, if different from principal place of business

Number Street

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)**wyattpllc.com****6. Type of debtor**☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor Attorney Donald Wyatt PC

Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5 4 1 1**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. **Check all that apply:**
- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No

☐ Yes. Debtor _____ Relationship _____

List all cases. If more than 1, attach a separate list.

District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor Attorney Donald Wyatt PC
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____**Where is the property?** _____

Number Street

City

State

ZIP Code

Is the property insured?☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds?**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☒ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Attorney Donald Wyatt PC
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures**WARNING --**

Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/28/2025
MM/ DD/ YYYY

X /s/ Donald Wyatt
Signature of authorized representative of debtor

Donald Wyatt
Printed name

Title President

18. Signature of attorney

X /s/ Donald Wyatt
Signature of attorney for debtor

Date 05/28/2025
MM/ DD/ YYYY

Donald Wyatt
Printed name

Attorney Donald Wyatt PC
Firm name

Po Box 132467
Number Street

Spring TX 77393-2467
City State ZIP Code

(281) 419-8703 don.wyatt@wyattpc.com
Contact phone Email address

24039262 TX
Bar number State

Fill in this information to identify the case:

Debtor Name **Attorney Donald Wyatt PC**United States Bankruptcy Court for the: **Southern** District of **Texas**
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. **Cadence Bank** **Checking account** **7 2 2 3** **\$19.63**

4. Other cash equivalents (Identify all)

4.1 _____

4.2 _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$19.63**Part 2:** Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 **SVN Leasing** **\$2,500.00**

Debtor Attorney Donald Wyatt PC
Name

Case number (if known) _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 _____

8.2 _____

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$2,500.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.

☒ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less: \$35,380.91 - \$7,231.00 = → \$28,149.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$501,150.96 - \$389,247.44 = → \$111,903.52
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$140,052.52

Part 4: Investments

13. Does the debtor own any investments?

☒ No. Go to Part 5.

☐ Yes. Fill in the information below.

Valuation method used
for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 _____

14.2 _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of

ownership:

15.1. _____

15.2. _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

Debtor Attorney Donald Wyatt PC
Name

Case number (if known) _____

16.1 _____

16.2 _____

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☐ No. Go to Part 6.

☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	_____	_____	_____
20. Work in progress				
_____	MM / DD / YYYY	_____	_____	_____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	_____	_____	_____
22. Other inventory or supplies				
<u>Assorted Office Supplies</u>	<u>05/05/2025</u>	<u>\$895.00</u>	<u>GF Estimate</u>	<u>\$895.00</u>
	MM / DD / YYYY			

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

<u>\$895.00</u>

24. **Is any of the property listed in Part 5 perishable?**

☒ No

☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes. Book value _____ Valuation method _____ Current value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

Debtor Attorney Donald Wyatt PC
Name

Case number (if known) _____

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.			<div style="border: 1px solid black; width: 100px; height: 20px;"></div>
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Part 7: Office furniture, fixtures, and equipment; and collectibles			
38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?			
<input type="checkbox"/> No. Go to Part 8. <input checked="" type="checkbox"/> Yes. Fill in the information below.			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			

Debtor Attorney Donald Wyatt PC Case number (if known) _____
 Name

	<u>Desks, Chairs Book Shelves, Books</u>	<u>\$17,000.00</u>	<u>Good Faith Estimate</u>	<u>\$7,000.00</u>
40.	<u>Office fixtures</u>			
41.	<u>Office equipment, including all computer equipment and communication systems equipment and software</u>			
	<u>Mac Studio Ultra</u>	<u>\$2,400.00</u>	<u>Web Site</u>	<u>\$2,400.00</u>
	<u>Mac Book Pro M Max</u>	<u>\$1,800.00</u>	<u>Web Site</u>	<u>\$1,800.00</u>
	<u>Samsung 36" Curve Monitor</u>	<u>\$200.00</u>	<u>Website</u>	<u>\$200.00</u>
	<u>LG 30" Monitor</u>	<u>\$140.00</u>	<u>Web Stie</u>	<u>\$140.00</u>
	<u>TCL 75" TV</u>	<u>\$100.00</u>	<u>GFE</u>	<u>\$100.00</u>
	<u>Insignia75" TV</u>	<u>\$489.00</u>	<u>GFE</u>	<u>\$150.00</u>
	<u>Sharp 60" TV</u>	<u>\$0.00</u>	<u>GFE</u>	<u>\$75.00</u>
	<u>Sharp 60" TV</u>	<u>\$0.00</u>	<u>GFE</u>	<u>\$75.00</u>
	<u>I Mac Pro</u>	<u>\$0.00</u>	<u>Website</u>	<u>\$500.00</u>
	<u>4 LG 21" Monitors</u>	<u>unknown</u>		<u>\$160.00</u>
	<u>2 Dell 21" monitors</u>	<u>\$0.00</u>	<u>GFE</u>	<u>\$70.00</u>
	<u>Apple MacBook HTDF</u>	<u>unknown</u>	<u>GFE</u>	<u>\$250.00</u>
	<u>Apple iPad KC5P</u>	<u>\$0.00</u>	<u>GFE</u>	<u>\$50.00</u>
	<u>Apple iMac</u>	<u>\$0.00</u>	<u>GFE</u>	<u>\$240.00</u>
	<u>LG Monitor UM60</u>	<u>\$0.00</u>	<u>GFE</u>	<u>\$40.00</u>
	<u>Apple iPhone 11 N72K</u>	<u>\$0.00</u>	<u>GFE</u>	<u>\$5.00</u>
	<u>HP Monitor 24"</u>	<u>\$0.00</u>	<u>GFE</u>	<u>\$50.00</u>
	<u>HP Monitor 22"</u>	<u>\$0.00</u>	<u>GFE</u>	<u>\$45.00</u>
	<u>Apple iMac</u>	<u>\$0.00</u>	<u>GFE</u>	<u>\$240.00</u>
	<u>Apple iPhone</u>	<u>\$0.00</u>	<u>GFE</u>	<u>\$5.00</u>
	<u>Apple MacBook Air 13.6</u>	<u>\$0.00</u>	<u>GFE</u>	<u>\$200.00</u>
	<u>Apple iPad mini 6th GEN</u>	<u>\$0.00</u>	<u>GFE</u>	<u>\$20.00</u>
	<u>Fujitsu Scanner ScanSnap ix500</u>	<u>\$0.00</u>	<u>GFE</u>	<u>\$20.00</u>
	<u>Fujitsu Scanner ScanSnap ix500</u>	<u>\$0.00</u>	<u>GFE</u>	<u>\$20.00</u>
	<u>Fujitsu Scanner ScanSnap ix500</u>	<u>\$0.00</u>	<u>GFE</u>	<u>\$20.00</u>
	<u>Fujitsu Scanner ScanSnap ix500</u>	<u>\$0.00</u>	<u>GFE</u>	<u>\$20.00</u>
	<u>Fujitsu Scanner ScanSnap ix500</u>	<u>\$0.00</u>	<u>GFE</u>	<u>\$20.00</u>
	<u>Fujitsu Scanner ScanSnap ix500</u>	<u>\$0.00</u>	<u>GFE</u>	<u>\$20.00</u>
	<u>Fujitsu Scanner ScanSnap ix500</u>	<u>\$0.00</u>	<u>GFE</u>	<u>\$20.00</u>

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Apple iMac	\$0.00	GFE	\$240.00
Apple MacBook Pro 16'	\$0.00	GFE	\$250.00
Apple iPhone 14	\$0.00	GFE	\$100.00
Brother Laser Printer HL-2340DW	\$0.00	GFE	\$125.00
HP Laser Jet Pro 400 M40in	\$0.00	GFE	\$125.00
HP OfficeJet Pro 9025e	\$0.00	GFE	\$125.00
Logitech webcam	\$0.00	GFE	\$5.00
Logitech webcam	\$0.00	GFE	\$5.00
Logitech webcam	\$0.00	GFE	\$5.00
Logitech webcam	\$0.00	GFE	\$5.00
Logitech webcam	\$0.00	GFE	\$5.00
Logitech webcam	\$0.00	GFE	\$5.00
Logitech webcam	\$0.00	GFE	\$5.00
Logitech webcam	\$0.00	GFE	\$5.00
HP PageWide Pro MFP 477dw	\$0.00	GFE	\$200.00
HP PageWide Pro MFP 477dw	\$0.00	GFE	\$200.00
Syncmaster S27B550 Monitor	\$0.00	GFE	\$75.00
HP w2408h Monitor	\$0.00	GFE	\$75.00
HP 27es Monitor	\$0.00	GFE	\$75.00
HP 27f Monitor	\$0.00	GFE	\$75.00
HP Color LaserJet Pro 3201dw	\$0.00	GFE	\$175.00
HP Color LaserJet Pro MFP M477 fnw	\$0.00	GFE	\$175.00
Brother HL-L2340DW	\$0.00	GFE	\$50.00
HP LaserJet Pro M401dn	\$0.00	GFE	\$75.00
HP OfficeJet Pro 7740	\$0.00	GFE	\$75.00
Apple iMac	\$0.00	GFE	\$240.00
Apple iPhone 14	\$0.00	GFE	\$100.00
MacBook Pro	\$0.00	GFE	\$250.00
iPad HPJ4	\$0.00	GFE	\$50.00
iPad Pro 13"	\$0.00	GFE	\$200.00
iPad Pro 13"	\$0.00	GFE	\$200.00
Mac mini	\$0.00	GFE	\$50.00
Mac mini	\$0.00	GFE	\$50.00
Mac mini	\$0.00	GFE	\$50.00
Refrigerator	\$0.00	GFE	\$50.00

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Microwave	\$0.00	GFE	\$20.00
Kuerig	\$0.00	GFE	\$10.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 _____

42.2 _____

42.3 _____

43. **Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

\$17,475.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No

☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.

☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2019 Nissan KICKS / VIN: 3N1CP5CU9KL541514	\$12,945.00	KBB	\$12,945.00
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	_____	_____	_____
48.2 _____	_____	_____	_____
49. Aircraft and accessories			
49.1 _____	_____	_____	_____
49.2 _____	_____	_____	_____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
_____	_____	_____	_____

Debtor **Attorney Donald Wyatt PC**
Name

Case number (if known) _____

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

\$12,945.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	_____	_____	_____
55.2 _____	_____	_____	_____	_____
55.3 _____	_____	_____	_____	_____
55.4 _____	_____	_____	_____	_____
55.5 _____	_____	_____	_____	_____
55.6 _____	_____	_____	_____	_____

56. Total of Part 9

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

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Name

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60. **Patents, copyrights, trademarks, and trade secrets**

61. **Internet domain names and websites**

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

Client Conflicts List - Confidential \$1.00 GFE \$0.00

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☐ No

☒ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**

Description (include name of obligor)

_____ - _____ = **→** _____
Total face amount doubtful or uncollectible amount

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

Debtor Attorney Donald Wyatt PC
Name

Case number (if known) _____

<div style="border-bottom: 1px solid black; height: 15px; margin-bottom: 5px;"></div> <div style="border-bottom: 1px solid black; height: 15px; margin-bottom: 5px;"></div> <div style="border-bottom: 1px solid black; height: 15px;"></div>	Tax year _____ Tax year _____ Tax year _____	
73. Interests in insurance policies or annuities <div style="border-bottom: 1px solid black; height: 15px; margin-bottom: 5px;"></div>		
74. Causes of action against third parties (whether or not a lawsuit has been filed) <div style="border-bottom: 1px solid black; height: 15px; margin-bottom: 5px;"></div>		
Nature of claim _____ Amount requested _____		
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims <div style="border-bottom: 1px solid black; height: 15px; margin-bottom: 5px;"></div>		
Nature of claim _____ Amount requested _____		
76. Trusts, equitable or future interests in property <div style="border-bottom: 1px solid black; height: 15px; margin-bottom: 5px;"></div>		
77. Other property of any kind not already listed <i>Examples: Season tickets, country club membership</i> <div style="border-bottom: 1px solid black; height: 15px; margin-bottom: 5px;"></div>		
TX IOLTA Account JP Morgan Chase NOT property of the Debtor Bal. \$0.00		\$0.00
TX IOLTA Account Cadence Bank NOT property of the Debtor Bal. \$43,793.02		\$0.00
WIP - Pending Application for Fees		\$41,584.05
78. Total of Part 11 Add lines 71 through 77. Copy the total to line 90.		\$41,584.05
79. Has any of the property listed in Part 11 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Attorney Donald Wyatt PC
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$19.63</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$2,500.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$140,052.52</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u></u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$895.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u></u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$17,475.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$12,945.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<div style="border: 1px solid black; width: 100px; height: 20px; margin: 0 auto;"></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$41,584.05</u>	
91. Total. <i>Add lines 80 through 90 for each column.....91a.</i>	<div style="border: 1px solid black; padding: 2px;"><u>\$215,471.20</u></div>	+ 91b. <div style="border: 1px solid black; width: 100px; height: 20px; margin: 0 auto;"></div>
92. Total of all property on Schedule A/B. <i>Lines 91a + 91b = 92.</i>		<div style="border: 1px solid black; padding: 2px;"><u>\$215,471.20</u></div>

Fill in this information to identify the case:

Debtor name **Attorney Donald Wyatt PC**United States Bankruptcy Court for the: **Southern** District of **Texas**
(State)

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

- 2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim**

- 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$1,368,728.14

Debtor Attorney Donald Wyatt PC Case number (if known) _____
 Name _____

Part 1: Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<p>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</p> <p>2.1 Creditor's name <u>US Small Business Administration</u></p> <p>Creditor's mailing address <u>1545 Hawkins Blvd. 202</u> <u>El Paso, TX 79925</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>5/21/2020</u></p> <p>Last 4 digits of account number <u>7 8 0 3</u></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. _____ _____</p> <p>Describe debtor's property that is subject to a lien <u>Cadence Bank, Various Client Accounts Confidential, Desks, Chairs Book Shelves, Books, Current A/R multiple clients confidential, Assorted Office Supplies, Mac Book Pro M Max, LG 30" Monitor, Samsung 36" Curve Monitor, TCL 75" TV, Insignia 75" TV, Sharp 60" TV, 1 Mac Pro, Sharp 60" TV, 4 LG 21" Monitors, 2 Dell 21" monitors, Apple MacBook HTDE, Apple iPad KC5P, Apple iMac, LG Monitor UM60, Apple iPhone 11 N72K, HP Monitor 24", HP Monitor 22", Apple iMac, Apple iPhone, Apple MacBook Air 13.6, Apple iPad mini 6th GEN, Fujitsu Scanner ScanSnap ix500, Fujitsu Scanner ScanSnap ix500, Fujitsu Scanner ScanSnap ix500, Fujitsu Scanner ScanSnap ix500, Fujitsu Scanner ScanSnap ix500, Fujitsu Scanner ScanSnap ix500, Fujitsu Scanner ScanSnap ix500, Apple iMac, Apple MacBook Pro 16", Apple iPhone 14, Brother Laser Printer HL-2340DW, HP Laser Jet Pro 400 M40in, HP OfficeJet Pro 9025e, Logitech webcam, Logitech webcam, Logitech webcam, Logitech webcam, Logitech webcam, HP PageWide Pro MFP 477dw, HP PageWide Pro MFP 477dw, Syncmaster S27B550 Monitor, HP w2408h Monitor, HP 27es Monitor, HP 27f Monitor, HP Color LaserJet Pro 3201dw, HP Color LaserJet Pro MFP M477 fnw, Brother HL-L2340DW, HP LaserJet Pro M401dn, HP OfficeJet Pro 7740, Apple iMac, Apple iPhone 14, MacBook Pro, iPad HP J4, iPad Pro 13", iPad Pro 13", Mac mini, Mac mini, Mac mini, Refrigerator, Microwave, Kuerig, WIP - Pending Application for Fees</u></p> <p>Describe the lien <u>Secured loan</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$1,368,728.14</p>	<p>\$197,626.20</p>

Fill in this information to identify the case:

Debtor name Attorney Donald Wyatt PC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507)☒ No. Go to Part 2.☐ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1****Priority creditor's name and mailing address**

Date or dates debt was incurred

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Total claim**Priority amount**

2.2**Priority creditor's name and mailing address**

Date or dates debt was incurred

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor Attorney Donald Wyatt PC
Name _____

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>American Express</u> <u>Po Box 6031</u> <u>Carol Stream, IL 60197-6031</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>1 0 0 4</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,756.06</u>
3.2	Nonpriority creditor's name and mailing address <u>American Express</u> <u>P.O. Box 6031</u> <u>Carol Stream, IL 60197</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>1 0 0 7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,893.46</u>
3.3	Nonpriority creditor's name and mailing address <u>Bank of America</u> <u>Attn: Bankruptcy</u> <u>Po Box 982234</u> <u>El Paso, TX 79998-2234</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>9 5 1 0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$24,925.07</u>
3.4	Nonpriority creditor's name and mailing address <u>Bank of America</u> <u>P.O. Box 15796</u> <u>Wilmington, DE 19886</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5 0 5 8</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$45.23</u>

Debtor Attorney Donald Wyatt PC
Name _____

Case number (if known) _____

Part 2: Additional Page

3.5 Nonpriority creditor's name and mailing address <u>BHG</u> <u>201 Solar Street</u> <u>Syracuse, NY 13204</u> Date or dates debt was incurred <u>9/6/2023</u> Last 4 digits of account number <u>6 5 3 5</u>	As of the petition filing date, the claim is: <u>\$86,464.36</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6 Nonpriority creditor's name and mailing address <u>Comcast Business</u> <u>Attn: Comcast Corp. Legal</u> <u>PO Box Box 8587</u> <u>Philadelphia, PA 19101</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>6 1 5 9</u>	As of the petition filing date, the claim is: <u>\$368.59</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Internet Services Provided</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7 Nonpriority creditor's name and mailing address <u>Funding Circle</u> <u>707 17th Street 2200</u> <u>Denver, CO 80202</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$46,897.43</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8 Nonpriority creditor's name and mailing address <u>JPM Chase Bank</u> <u>MailCode LA4-7100</u> <u>700 Kansas Lane</u> <u>Monroe, LA 71203</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>8 2 2 4</u> Remarks: SWA Visa card	As of the petition filing date, the claim is: <u>\$30,079.65</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Attorney Donald Wyatt PC
 Name _____

Case number (if known) _____

Part 2: Additional Page

3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$25,000.00
	<u>Small Business Administration</u>	<i>Check all that apply.</i>	
	<u>Office of Disaster Assistance</u>	<input type="checkbox"/> Contingent	
	<u>14925 Kingsport Rd</u>	<input type="checkbox"/> Unliquidated	
	<u>Fort Worth, TX 76155-2243</u>	<input type="checkbox"/> Disputed	
		Disaster Assistance	
		Basis for the claim:	<u>Loan</u>
	Date or dates debt was incurred	<u>7/23/2024</u>	Is the claim subject to offset?
	Last 4 digits of account number	<u>9 1 0 7</u>	<input checked="" type="checkbox"/> No
			<input type="checkbox"/> Yes

Debtor Attorney Donald Wyatt PC
Name

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims**4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.**If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.**

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 <u>IBusiness Funding</u> <u>PO Box Box 206536</u> <u>Dallas, TX 75320</u>	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____ _____	<u>1</u> <u>6</u> <u>2</u> <u>9</u>

Debtor Attorney Donald Wyatt PC
Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$0.00

5b. Total claims from Part 2

5b. + \$231,429.85

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$231,429.85

Fill in this information to identify the case:

Debtor name Attorney Donald Wyatt PCUnited States Bankruptcy Court for the: Southern District of Texas
(State)Case number (If known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>2023 Jeep Wrangler Paralegal Vehicle</u>	<u>Ally Financial</u>
	State the term remaining	<u>5 months</u>	<u>Po Box 8102</u>
	List the contract number of any government contract		<u>Cockeysville, MD 21030</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>At & T Internet Service</u>	<u>AT&T Mobility</u>
	State the term remaining	<u>0 months</u>	<u>P O Box 537104</u>
	List the contract number of any government contract		<u>Atlanta, GA 30353-7104</u>
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Cellular Service 7 lines</u>	<u>AT&T Mobility</u>
	State the term remaining	<u>0 months</u>	<u>P O Box 537104</u>
	List the contract number of any government contract		<u>Atlanta, GA 30353-7104</u>
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>Contract to be ASSUMED</u>	<u>Numerous Client Engagement Agreements</u>
	State the term remaining	<u>0 months</u>	<u>Confidential</u>
	List the contract number of any government contract		<u>TN</u>
2.5	State what the contract or lease is for and the nature of the debtor's interest	<u>UNIT B900 431 Nursery Road Offices</u>	<u>Pine Crossing</u>
	State the term remaining		<u>c/o J. Beard Property Management</u>
	List the contract number of any government contract		<u>9320 Lakeside Blvd 250</u>
			<u>Spring, TX 77381</u>

Debtor Attorney Donald Wyatt PC
Name

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p><u>2024 Tesla Model 3 Long Range DW Car</u></p>	<p><u>US Bank</u></p> <p><u>PO Box 790117</u></p>
	<p>State the term remaining</p> <p><u>19 months</u></p>	<p><u>Saint Louis, MO 63179</u></p>
	<p>List the contract number of any government contract</p> <p>_____</p>	

Fill in this information to identify the case:

Debtor name Attorney Donald Wyatt PCUnited States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>Wyatt, Donald Louis</u>	<u>350 Fern Wing Crt</u> Street <u>Spring, TX 77381</u> City State ZIP Code	<u>US Small Business Administration</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>BHG</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Ally Financial</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>US Bank</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>JPM Chase Bank</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Funding Circle</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Bank of America</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Bank of America</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>American Express</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Attorney Donald Wyatt PC
Name

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
		<u>American Express</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2	<div>_____</div> <div>Street _____</div> <div>_____</div> <div>_____</div> <div>City _____ State _____ ZIP Code _____</div>	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	<div>_____</div> <div>Street _____</div> <div>_____</div> <div>_____</div> <div>City _____ State _____ ZIP Code _____</div>	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	<div>_____</div> <div>Street _____</div> <div>_____</div> <div>_____</div> <div>City _____ State _____ ZIP Code _____</div>	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	<div>_____</div> <div>Street _____</div> <div>_____</div> <div>_____</div> <div>City _____ State _____ ZIP Code _____</div>	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	<div>_____</div> <div>Street _____</div> <div>_____</div> <div>_____</div> <div>City _____ State _____ ZIP Code _____</div>	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Attorney Donald Wyatt PC

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1:** Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$215,471.20**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$215,471.20**Part 2:** Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$1,368,728.14**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$0.00**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....+ \$231,429.85**4. Total liabilities**.....

Lines 2 + 3a + 3b

\$1,600,157.99

Fill in this information to identify the case:

Debtor name Attorney Donald Wyatt PC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2025 to Filing date
MM/ DD/ YYYY☒ Operating a business(43,519.05)☐ Other _____\$0.00

For prior year:

From 01/01/2024 to 12/31/2024
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business(65,679.00)☐ Other _____\$0.00

For the year before that:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business(351,141.00)☐ Other _____\$0.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2025 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2024 to 12/31/2024
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ Creditor's name	_____	_____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
_____	_____	_____	
Street _____	_____	_____	
City _____ State _____ ZIP Code _____	_____	_____	

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Creditor's name	_____	_____	_____
_____	_____	_____	_____
Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____	_____	_____	_____
Relationship to debtor _____			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property

Debtor

Attorney Donald Wyatt PC

Case number (if known)

Name

5.1.

Creditor's name

Street

City

State

ZIP Code

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

6.1.

Creditor's name

XXXX- _ _ _ _

Street

City

State

ZIP Code

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

7.1.

Case title	Nature of case	Court or agency's name and address	Status of case
		Name	<input type="checkbox"/> Pending
		Street	<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
		City	
		State	
		ZIP Code	

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Debtor

Attorney Donald Wyatt PC

Case number (if known) _____

Name

8.1.

Custodian's name and address**Description of the property****Value**

Custodian's name

Case title**Court name and address**

Street

Name

Case number

Street

City

State

ZIP Code

Date of order or assignment

City

State

ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

9.1.

Recipient's name and address**Description of the gifts or contributions****Dates given****Value**

Recipient's name

Street

City

State

ZIP Code

Recipient's relationship to debtor**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None**Description of the property lost and how the loss occurred****Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property*).

Date of loss**Value of property lost**

10.1.

Economic damage due to closure of law firm without power of access following straight line winds/storm activity

0**6/1/2024****\$25,000.00**

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	<div>Address</div> <div>Street</div> <div>City State ZIP Code</div> <div>Email or website address</div> <div>Who made the payment, if not debtor?</div>			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	<div>Trustee</div>			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Case number (if known) _____

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	<div>Address</div> <div>Street</div> <div>City State ZIP Code</div> <div>Relationship to debtor</div>			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

14.1.	Address	Dates of occupancy
	<div>Street</div> <div>City State ZIP Code</div>	<div>From _____ To _____</div>

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 —diagnosing or treating injury, deformity, or disease, or
 —providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

15.1.	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
	<div>Facility name</div> <div>Street</div> <div>City State ZIP Code</div>	<div>Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.</div>	<div>How are records kept?</div> <div>Check all that apply:</div> <div><input type="checkbox"/> Electronically</div> <div><input type="checkbox"/> Paper</div>

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☐ No.

☒ Yes. State the nature of the information collected and retained. **Name, Address, SS, TIN, HIPPA**

Does the debtor have a privacy policy about that information?

☐ No

☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _ _ - _ _ _ _ _

Has the plan been terminated?

☐ No

☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 JP Morgan Chase Name P.O. Box 182051 Street Columbus, OH 43218 City State ZIP Code	XXXX- <u>7 9 9 3</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	<u>3/3/2025</u>	<u>\$0.00</u>

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name Street City State ZIP Code	 Address 	 	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
	City	Address		
	State			
	ZIP Code			

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
Numerous Clients		Client Funds on Deposit in TX	\$43,793.02
Name		IOLTA accounts.	
Street			
TX			
City	State	ZIP Code	

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case number (if known) _____

Case title	Court or agency name and address	Nature of the case	Status of case
_____	Name _____ Street _____ City State ZIP Code	_____ _____ _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number _____			

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____ Street _____ City State ZIP Code	Name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____ Street _____ City State ZIP Code	Name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____

Part 13: Details About the Debtor’s Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name _____ Street _____ City State ZIP Code	_____ _____ _____	EIN: ____ - ____ - ____ <div>Dates business existed</div> From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☒ None

Name and address

Dates of service

26a.1. _____ From _____ To _____
 Name

 Street

 City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address

Dates of service

26b.1. _____ From _____ To _____
 Name

 Street

 City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. _____
 Name

 Street

 City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **BHG Financial**
 Name
201 Solar St
 Street

Syracuse, NY 13204-1425
 City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City State ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
------	---------	-------------------------------------	-----------------------

Wyatt, Donald Louis 350 Fern Wing Crt Spring, TX 77381 President, Shareholder 100.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

From To

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. Wyatt, Donald Louis 113,228.79 in 26 pay checks Salary

Name

350 Fern Wing Crt

Street

Spring, TX 77381

City State ZIP Code

Relationship to debtor

President

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.2. **Wyatt, Donald Louis** \$2,400 pd over 12 payments Rent for Home Office use by firm
 Name
350 Fern Wing Crt
 Street

Spring, TX 77381
 City State ZIP Code

Relationship to debtor

President

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.3. **Wyatt, Celeste Monica** \$27,836.33 pd over 26 paychecks Notary Service and Remote Notary Visits
 Name
350 Fern Wing Crt
 Street

Spring, TX 77381
 City State ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

EIN: _ _ - _ _ _ _ _

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
--------------------------	--

EIN: _ _ - _ _ _ _ _

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/28/2025
 MM/ DD/ YYYY

Debtor

Attorney Donald Wyatt PC

Case number (if known)

Name

X**/s/ Donald Wyatt**

Printed name

Donald Wyatt

Signature of individual signing on behalf of the debtor

Position or relationship to debtor

PresidentAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No



Yes

Fill in this information to identify the case:

Debtor name Attorney Donald Wyatt PC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	BHG 201 Solar Street Syracuse, NY 13204		Loan				\$86,464.36
2	Funding Circle 707 17th Street 2200 Denver, CO 80202						\$46,897.43
3	JPM Chase Bank MailCode LA4-7100 700 Kansas Lane Monroe, LA 71203		Credit Card				\$30,079.65
4	Bank of America Attn: Bankruptcy Po Box 982234 El Paso, TX 79998-2234		Credit card				\$24,925.07
5	Small Business Administration Office of Disaster Assistance 14925 Kingsport Rd Fort Worth, TX 76155-2243		Disaster Assistance Loan		\$25,000.00	\$2,400.00	\$22,600.00
6	American Express Po Box 6031 Carol Stream, IL 60197-6031		Credit card				\$12,756.06
7	American Express P.O. Box 6031 Carol Stream, IL 60197		Credit Card				\$4,893.46
8	Comcast Business Attn: Comcast Corp. Legal PO Box Box 8587 Philadelphia, PA 19101		Internet Services Provided				\$368.59

Debtor **Attorney Donald Wyatt PC**

Case number (if known) _____

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Bank of America P.O. Box 15796 Wilmington, DE 19886						\$45.23
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

B2030 (Form 2030) (12/15)

United States Bankruptcy Court

Southern District of Texas

In re Attorney Donald Wyatt PC

Case No. _____

DebtorChapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept **\$0.00**

Prior to the filing of this statement I have received **\$0.00**

Balance Due **\$0.00**

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

05/28/2025

Date

/s/ Donald Wyatt

Donald Wyatt

Signature of Attorney

Bar Number: 24039262
Attorney Donald Wyatt PC
Po Box 132467
Spring, TX 77393-2467
Phone: (281) 419-8733
Fax: (281) 419-8703

Attorney Donald Wyatt PC

Name of law firm

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: **Attorney Donald Wyatt PC**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date **05/28/2025**

Signature **/s/ Donald Wyatt**
Donald Wyatt, President

American Express
Po Box 6031
Carol Stream, IL 60197-6031

American Express
P.O. Box 6031
Carol Stream, IL 60197

Bank of America
Attn: Bankruptcy
Po Box 982234
El Paso, TX 79998-2234

Bank of America
P.O. Box 15796
Wilmington, DE 19886

BHG
201 Solar Street
Syracuse, NY 13204

Comcast Business
Attn: Comcast Corp. Legal
PO Box Box 8587
Philadelphia, PA 19101

Funding Circle
707 17th Street 2200
Denver, CO 80202

I Business Funding
PO Box Box 206536
Dallas, TX 75320

JPM Chase Bank
MailCode LA4-7100
700 Kansas Lane
Monroe, LA 71203

Small Business
Administration
Office of Disaster Assistance
14925 Kingsport Rd
Fort Worth, TX 76155-2243

US Small Business
Administration
1545 Hawkins Blvd. 202
El Paso, TX 79925

Donald Louis Wyatt
350 Fern Wing Crt
Spring, TX 77381

Official Form 201A (12/15)

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

[Caption as in Form 416B]

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is _____.

2. The following financial data is the latest available information and refers to the debtor's condition on _____.

a. Total assets \$215,471.20

b. Total debts (including debts listed in 2.c., below) \$1,600,157.99

c. Debt securities held by more than 500 holders

		Approximate number of holders:
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
d. Number of shares of preferred stock		_____
e. Number of shares common stock		_____

Comments, if any: _____

3. Brief description of debtor's business Law Practice - Solo practitioner

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Fill in this information to identify the case:

Debtor name Attorney Donald Wyatt PC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/28/2025
MM/ DD/ YYYY

X/s/ Donald Wyatt

Signature of individual signing on behalf of debtor

Donald Wyatt

Printed name

President

Position or relationship to debtor

**United States Bankruptcy Court
Southern District of Texas**

In re Attorney Donald Wyatt PC

Debtor(s)

Case No. _____

Chapter _____

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Attorney Donald Wyatt PC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [Check if applicable]

05/28/2025

Date

/s/ Donald Wyatt**Donald Wyatt**

Signature of Attorney or Litigant

Counsel for Attorney Donald Wyatt PC**Bar Number: 24039262****Attorney Donald Wyatt PC****Po Box 132467****Spring, TX 77393-2467****Phone: (281) 419-8733****Fax: (281) 419-8703****Email: don.wyatt@wyattpc.com**